



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

13/01/2020

Issue Number	200401
Tender Type	Reopening
Tender Date	15/01/2020
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	2.37%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	January 10th
Original Tenor	1 Year
Issue and Settlement Date	17/01/2020
Listing Date	20/01/2020
Value Date	10/01/2020
Maturity Date	10/01/2021
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB

For offshore, assigned the same ratings as China's sovereign debt

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at [http:// www.chinabond.com.cn](http://www.chinabond.com.cn) & <http://www.chinamoney.com.cn>