CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

30 December 2019

Issue Number	190209
Tender Type	Reopening
Tender Date	2 January 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	3.5%
Interest Payment Frequency	Annually
Interest Payment Date	13 August
Original Tenor	Seven Years
Maturity Date	13 August 2026
Issue and Settlement Date	6 January 2020
Dated Date(Value Date)	13 August 2019
Listing Date	8 January 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB’s bond yield curve available at http://www.cdb.com.cn.