



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

11 September 2019

Issue Number	190206
Tender Type	Reopening
Tender Date	17 September 2019
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	2.65%
Interest Payment Frequency	Annually
Interest Payment Date	23 April
Original Tenor	One Year
Maturity Date	23 April 2020
Issue and Settlement Date	20 September 2019
Dated Date(Value Date)	23 April 2019
Listing Date	24 September 2019
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.