CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN		Institution Nature	Policy Bank
Issue Number	190215	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2019/9/17
Tentative Offering Amount（CNY）	base: 11 Billion upper:13 Billion lower:9 Billion	Actural Offering Amount（CNY）	13 Billion
Issue Price（CNY）	100	Yield	3.45%
Underwriter	CHINA DEVELOPMENT BANK 2019 Annual Underwriting Group		

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2019/9/17