

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN	CND100029N93	Institution Nature	Policy Bank
Issue Number	190210	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2019/8/13
Tentative Offering Amount (CNY)	base: 11 Billion upper:13 Billion lower: 9 Billion	Actual Offering Amount (CNY)	13 Billion
Issue Price (CNY)	103.28	Yield	3.3537%
Underwriter	CHINA DEVELOPMENT BANK 2019 Annual Underwriting Group		

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2019/8/14