

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

28 February 2020

Issue Number 200201 Tender Type Reopening Tender Date 3 March 2020 Tender Time 9:30 am to 10:30 am Offering Amount Renminbi 5 Billion Interest Type Fixed Coupon Rate 2.39% **Interest Payment Frequency** Annually **Interest Payment Date** 14 January Original Tenor One Year Maturity Date 14 January 2021 Issue and Settlement Date 6 March 2020 Dated Date(Value Date) 14 January 2020 Listing Date 10 March 2020 **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIB) Exempted for issuance in CIB Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer

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CDB's bond yield curve available at http://www.cdb.com.cn.