

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND100010JJ8	Institution Nature	Policy Bank
Issue Number	180408	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2020/06/24
Tentative Offering Amount (CNY)	2 Billion (ADBC has the right to issue additional 1 Billion)	Maturity Date	2023/05/25
Actual Offering Amount (CNY)	2.86 Billion	Coupon Rate	4.37%
Issue Price (CNY)	104.74	Yield	2.7982%
Underwriter	Agricultural Development Bank of China 2020 Annual Underwriting Group		

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2020/06/28