AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND100034370	Institution Nature	Policy Bank
Issue Number	200405	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2020/7/6
Tentative Offering Amount (CNY)	7 Billion (ADBC has the right to issue additional 1 Billion)	Maturity Date	2025/4/22
Actural Offering Amount (CNY)	7 Billion	Coupon Rate	2.25%
Issue Price (CNY)	96.11	Yield	3.2474%
Underwriter	Agricultural Development Bank of China 2020 Annual Underwriting Group		

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7/7/2020