AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND10000J7H7	Institution Nature	Policy Bank
Issue Number	170415	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2020/07/15
Tentative Offering Amount (CNY)	2 Billion (ADBC has the right to issue additional 1 Billion)	Maturity Date	2027/09/08
Actural Offering Amount (CNY)	3 Billion	Coupon Rate	4.39%
Issue Price (CNY)	108.6	Yield	3.607%
Underwriter	Agricultural Development Bank of China 2020 Annual Underwriting Group		

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2020/07/16