

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND10007PJW7	Institution Nature	Policy Bank
Issue Number	09240407Z09	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2024/5/28
Tentative Offering Amount (CNY)	2 Billion	Maturity Date	2031/3/20
Actual Offering Amount (CNY)	2 Billion	Coupon Rate	2.36%
Issue Price (CNY)	101.082	Yield	2.2586%
Underwriter	Agricultural Development Bank of China 2024 Annual Underwriting Group		

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2024/5/29