

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND1000803D2	Institution Nature	Policy Bank
Issue Number	09240412Z02	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2024/6/11
Tentative Offering Amount (CNY)	5 Billion	Maturity Date	2026/5/29
Actual Offering Amount (CNY)	5 Billion	Coupon Rate	1.88%
Issue Price (CNY)	100.18	Yield	1.8232%
Underwriter	Agricultural Development Bank of China 2024 Annual Underwriting Group		