

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND10007PJW7	Institution Nature	Policy Bank
Issue Number	09240407Z14	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2024/7/2
Tentative Offering Amount (CNY)	2 Billion	Maturity Date	2031/3/20
Actual Offering Amount (CNY)	2 Billion	Coupon Rate	2.36%
Issue Price (CNY)	102.136	Yield	2.124%
Underwriter	Agricultural Development Bank of China 2024 Annual Underwriting Group		