

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN		Institution Nature	Policy Bank
Issue Number	09250402	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2025/2/11
Tentative Offering Amount (CNY)	7 Billion (ADBC has the right to issue additional 1 Billion)	Maturity Date	2027/2/12
Actual Offering Amount (CNY)	7.6 Billion	Coupon Rate	1.44%
Issue Price (CNY)	100	Yield	1.44%
Underwriter	Agricultural Development Bank of China 2025 Annual Underwriting Group		