

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME

ISIN	CND1000978T8	Institution Nature	Policy Bank
Issue Number	09250409	Original Tenor	2 Years
Interest Type	Floating (Reference Rate: DR007)	Tender Date	2025/5/20
Tentative Offering Amount (CNY)	2 Billion (ADBC has the right to issue additional 1 Billion)	Maturity Date	2027/5/7
Actual Offering Amount (CNY)	2 Billion	Coupon Rate	DR007-0.10%
Issue Price (CNY)	100.084	Yield	1.7079%
Underwriter	Agricultural Development Bank of China 2025 Annual Underwriting Group		

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2025/5/21