

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

|                                       |  |                       |             |
|---------------------------------------|--|-----------------------|-------------|
| ISIN                                  | CND100091KH0   | Institution<br>Nature | Policy Bank |
| Issue Number                          | 09250407   | Original Tenor        | 7 Years     |
| Interest Type                         | Fixed  | Tender Date           | 2025/5/20   |
| Tentative<br>Offering<br>Amount (CNY) | 2 Billion (ADBC has<br>the right to issue<br>additional 1 Billion)       | Maturity Date         | 2032/3/5    |
| Actual Offering<br>Amount (CNY)       | 2 Billion  | Coupon Rate           | 1.84%       |
| Issue Price<br>(CNY)                  | 101.248  | Yield                 | 1.7044%     |
| Underwriter                           | Agricultural Development Bank of China 2025 Annual<br>Underwriting Group |                       |             |