

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

|                                       |  |                       |             |
|---------------------------------------|--|-----------------------|-------------|
| ISIN                                  | CND100098JV8   | Institution<br>Nature | Policy Bank |
| Issue Number                          | 250415   | Original Tenor        | 5 Years     |
| Interest Type                         | Fixed  | Tender Date           | 2025/7/28   |
| Tentative<br>Offering<br>Amount (CNY) | 10 Billion   | Maturity Date         | 2030/5/13   |
| Actual Offering<br>Amount (CNY)       | 10 Billion   | Coupon Rate           | 1.59%       |
| Issue Price<br>(CNY)                  | 99.83  | Yield                 | 1.7003%     |
| Underwriter                           | Agricultural Development Bank of China 2025 Annual<br>Underwriting Group |                       |             |