

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

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|---------------------------------------|--|-----------------------|-------------|
| ISIN | | Institution Nature | Policy Bank |
| Issue Number | 2504107 | Original Tenor | 91 Days |
| Interest Type | Discount | Tender Date | 2025/8/4 |
| Tentative Offering Amount (CNY) | 3 Billion | Maturity Date | 2025/11/4 |
| Actual Offering Amount (CNY) | 3 Billion | Yield | 1.3886% |
| Issue Price (CNY) | 99.655 | | |
| Underwriter | Agricultural Development Bank of China 2025 Annual Underwriting Group | | |