

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN		Institution Nature	Policy Bank
Issue Number	250431	Original Tenor	392 Days
Interest Type	Fixed	Tender Date	2025/8/6
Tentative Offering Amount (CNY)	15 Billion	Maturity Date	2026/9/3
Actual Offering Amount (CNY)	15 Billion	Coupon Rate	1.39%
Issue Price (CNY)	100	Yield	1.39%
Underwriter	Agricultural Development Bank of China 2025 Annual Underwriting Group		