

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND100095T62	Institution Nature	Policy Bank
Issue Number	09250412	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2025/8/5
Tentative Offering Amount (CNY)	3 Billion	Maturity Date	2027/4/16
Actual Offering Amount (CNY)	3 Billion	Coupon Rate	1.60%
Issue Price (CNY)	100.563	Yield	1.5550%
Underwriter	Agricultural Development Bank of China 2025 Annual Underwriting Group		