

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

|                                       |                                                                          |                       |             |
|---------------------------------------|--------------------------------------------------------------------------|-----------------------|-------------|
| ISIN                                  | CND1000978T8                                                             | Institution<br>Nature | Policy Bank |
| Issue Number                          | 09250409                                                                 | Original Tenor        | 2 Years     |
| Interest Type                         | Floating<br>(Reference Rate:<br>DR007)                                   | Tender Date           | 2025/8/5    |
| Tentative<br>Offering<br>Amount (CNY) | 2.5 Billion                                                              | Maturity Date         | 2027/5/7    |
| Actual Offering<br>Amount (CNY)       | 2.5 Billion                                                              | Coupon Rate           | DR007-0.10% |
| Issue Price<br>(CNY)                  | 100.002                                                                  | Yield                 | 1.7033%     |
| Underwriter                           | Agricultural Development Bank of China 2025 Annual<br>Underwriting Group |                       |             |

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2025/8/6