

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

|                                       |                                                                          |                       |             |
|---------------------------------------|--------------------------------------------------------------------------|-----------------------|-------------|
| ISIN                                  | CND100095KM1                                                             | Institution<br>Nature | Policy Bank |
| Issue Number                          | 250413                                                                   | Original Tenor        | 3 Years     |
| Interest Type                         | Fixed                                                                    | Tender Date           | 2025/8/18   |
| Tentative<br>Offering<br>Amount (CNY) | 11 Billion                                                               | Maturity Date         | 2028/4/15   |
| Actual Offering<br>Amount (CNY)       | 11 Billion                                                               | Coupon Rate           | 1.59%       |
| Issue Price<br>(CNY)                  | 100.276                                                                  | Yield                 | 1.6948%     |
| Underwriter                           | Agricultural Development Bank of China 2025 Annual<br>Underwriting Group |                       |             |