

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND100098N65	Institution Nature	Policy Bank
Issue Number	250421	Original Tenor	392 Days
Interest Type	Fixed	Tender Date	2025/8/20
Tentative Offering Amount (CNY)	16 Billion	Maturity Date	2026/6/11
Actual Offering Amount (CNY)	16 Billion	Coupon Rate	1.37%
Issue Price (CNY)	100.324	Yield	1.4198%
Underwriter	Agricultural Development Bank of China 2025 Annual Underwriting Group		

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2025/8/21