

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND100098N73	Institution Nature	Policy Bank
Issue Number	250420	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/8/20
Tentative Offering Amount (CNY)	17 Billion	Maturity Date	2035/5/15
Actual Offering Amount (CNY)	17 Billion	Coupon Rate	1.78%
Issue Price (CNY)	99.09	Yield	1.9375%
Underwriter	Agricultural Development Bank of China 2025 Annual Underwriting Group		