

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND100095KM1	Institution Nature	Policy Bank
Issue Number	250413	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2025/8/25
Tentative Offering Amount (CNY)	11 Billion	Maturity Date	2028/4/15
Actual Offering Amount (CNY)	11 Billion	Coupon Rate	1.59%
Issue Price (CNY)	100.358	Yield	1.6754%
Underwriter	Agricultural Development Bank of China 2025 Annual Underwriting Group		