

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND100098JV8	Institution Nature	Policy Bank
Issue Number	250415	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/8/25
Tentative Offering Amount (CNY)	9 Billion	Maturity Date	2030/5/13
Actual Offering Amount (CNY)	9 Billion	Coupon Rate	1.59%
Issue Price (CNY)	99.6	Yield	1.7807%
Underwriter	Agricultural Development Bank of China 2025 Annual Underwriting Group		