

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND10009L7B7	Institution Nature	Policy Bank
Issue Number	250430	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/9/3
Tentative Offering Amount (CNY)	15 Billion	Maturity Date	2035/8/7
Actual Offering Amount (CNY)	15 Billion	Coupon Rate	1.82%
Issue Price (CNY)	99.45	Yield	1.8968%
Underwriter	Agricultural Development Bank of China 2025 Annual Underwriting Group		