

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

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| ISIN | CND10009L777 | Institution Nature | Policy Bank |
| Issue Number | 250431 | Original Tenor | 392 Days |
| Interest Type | Fixed | Tender Date | 2025/9/10 |
| Tentative Offering Amount (CNY) | 16 Billion | Maturity Date | 2026/9/3 |
| Actual Offering Amount (CNY) | 16 Billion | Coupon Rate | 1.39% |
| Issue Price (CNY) | 100.050 | Yield | 1.4744% |
| Underwriter | Agricultural Development Bank of China 2025 Annual Underwriting Group | | |