

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

|                                       |                                                                          |                       |                    |
|---------------------------------------|--------------------------------------------------------------------------|-----------------------|--------------------|
| ISIN                                  | CND100098DD9                                                             | Institution<br>Nature | Policy Bank        |
| Issue Number                          | 250409                                                                   | Original Tenor        | 3 Years            |
| Interest Type                         | Floating<br>(Reference Rate:<br>1-year LPR)                              | Tender Date           | 2025/9/24          |
| Tentative<br>Offering<br>Amount (CNY) | 2.5 Billion                                                              | Maturity Date         | 2028/5/8           |
| Actual Offering<br>Amount (CNY)       | 2.5 Billion                                                              | Coupon Rate           | 1-year LPR - 1.30% |
| Issue Price<br>(CNY)                  | 100.025                                                                  | Yield                 | 1.7769%            |
| Underwriter                           | Agricultural Development Bank of China 2025 Annual<br>Underwriting Group |                       |                    |

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2025/9/25