

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

|                                       |                                                                          |                       |             |
|---------------------------------------|--------------------------------------------------------------------------|-----------------------|-------------|
| ISIN                                  | CND100098N73                                                             | Institution<br>Nature | Policy Bank |
| Issue Number                          | 250420                                                                   | Original Tenor        | 10 Years    |
| Interest Type                         | Fixed                                                                    | Tender Date           | 2025/11/12  |
| Tentative<br>Offering<br>Amount (CNY) | 12 Billion                                                               | Maturity Date         | 2035/5/15   |
| Actual Offering<br>Amount (CNY)       | 12 Billion                                                               | Coupon Rate           | 1.78%       |
| Issue Price<br>(CNY)                  | 99.600                                                                   | Yield                 | 1.9291%     |
| Underwriter                           | Agricultural Development Bank of China 2025 Annual<br>Underwriting Group |                       |             |