

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

|                                       |                                                                          |                       |             |
|---------------------------------------|--------------------------------------------------------------------------|-----------------------|-------------|
| ISIN                                  | CND100095T62                                                             | Institution<br>Nature | Policy Bank |
| Issue Number                          | 09250412                                                                 | Original Tenor        | 2 Years     |
| Interest Type                         | Fixed                                                                    | Tender Date           | 2025/11/18  |
| Tentative<br>Offering<br>Amount (CNY) | 3 Billion                                                                | Maturity Date         | 2027/4/16   |
| Actual Offering<br>Amount (CNY)       | 3 Billion                                                                | Coupon Rate           | 1.60%       |
| Issue Price<br>(CNY)                  | 101.020                                                                  | Yield                 | 1.5480%     |
| Underwriter                           | Agricultural Development Bank of China 2025 Annual<br>Underwriting Group |                       |             |