

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN		Institution Nature	Policy Bank
Issue Number	260401	Original Tenor	378 Days
Interest Type	Fixed	Tender Date	2026/1/5
Tentative Offering Amount (CNY)	8 Billion	Maturity Date	2027/1/19
Actual Offering Amount (CNY)	8 Billion	Coupon Rate	1.50%
Issue Price (CNY)	100	Yield	1.50%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		