

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND10009L785	Institution Nature	Policy Bank
Issue Number	250423	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/1/5
Tentative Offering Amount (CNY)	7 Billion	Maturity Date	2028/8/7
Actual Offering Amount (CNY)	7 Billion	Coupon Rate	1.61%
Issue Price (CNY)	100.575	Yield	1.6468%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		