

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME

ISIN	CND10009L7B7	Institution Nature	Policy Bank
Issue Number	250430	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/1/5
Tentative Offering Amount (CNY)	8 Billion	Maturity Date	2035/8/7
Actual Offering Amount (CNY)	8 Billion	Coupon Rate	1. 82%
Issue Price (CNY)	99. 33	Yield	1. 9846%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		

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2026/1/6