

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND100091KH0	Institution Nature	Policy Bank
Issue Number	09250407	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2026/1/6
Tentative Offering Amount (CNY)	2 Billion	Maturity Date	2032/3/5
Actual Offering Amount (CNY)	2 Billion	Coupon Rate	1.84%
Issue Price (CNY)	101.166	Yield	1.9068%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		