

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND10009L793	Institution Nature	Policy Bank
Issue Number	250425	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/1/6
Tentative Offering Amount (CNY)	7 Billion	Maturity Date	2030/8/7
Actual Offering Amount (CNY)	7 Billion	Coupon Rate	1.69%
Issue Price (CNY)	100.32	Yield	1.7782%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		