

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND1000967M6	Institution Nature	Policy Bank
Issue Number	2504003	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/1/7
Tentative Offering Amount (CNY)	10 Billion	Maturity Date	2028/4/15
Actual Offering Amount (CNY)	10 Billion	Coupon Rate	1.59%
Issue Price (CNY)	101.134	Yield	1.6040%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		