

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME

ISIN	CND1000967M6	Institution Nature	Policy Bank
Issue Number	2504003	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/1/19
Tentative Offering Amount (CNY)	10 Billion	Maturity Date	2028/4/15
Actual Offering Amount (CNY)	10 Billion	Coupon Rate	1.59%
Issue Price (CNY)	101.244	Yield	1.5778%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		

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2026/1/20