

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**

ISIN	CND1000967M6	Institution Nature	Policy Bank
Issue Number	2504003	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/1/19
Tentative Offering Amount (CNY)	10 Billion	Maturity Date	2028/4/15
Actual Offering Amount (CNY)	10 Billion	Coupon Rate	1. 59%
Issue Price (CNY)	101. 244	Yield	1. 5778%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		

AGRICULTURAL DEVELOPMENT BANK OF CHINA  
2026/1/20