

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

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| ISIN | CND1000B1BQ9 | Institution Nature | Policy Bank |
| Issue Number | 2604101 | Original Tenor | 91Days |
| Interest Type | Discount | Tender Date | 2026/1/20 |
| Tentative Offering Amount (CNY) | 2 Billion | Maturity Date | 2026/4/8 |
| Actual Offering Amount (CNY) | 2 Billion | Yield | 1.4836% |
| Issue Price (CNY) | 99.688 | | |
| Underwriter | Agricultural Development Bank of China 2026 Annual Underwriting Group | | |