

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN		Institution Nature	Policy Bank
Issue Number	2604102	Original Tenor	91 Days
Interest Type	Discount	Tender Date	2026/1/27
Tentative Offering Amount (CNY)	2 Billion	Maturity Date	2026/4/29
Actual Offering Amount (CNY)	2 Billion	Yield	1.4896%
Issue Price (CNY)	99.63		
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		