

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

|                                       |                                                                          |                       |             |
|---------------------------------------|--------------------------------------------------------------------------|-----------------------|-------------|
| ISIN                                  | CND10009ZTF6                                                             | Institution<br>Nature | Policy Bank |
| Issue Number                          | 09250432                                                                 | Original Tenor        | 2 Years     |
| Interest Type                         | Fixed                                                                    | Tender Date           | 2026/1/27   |
| Tentative<br>Offering<br>Amount (CNY) | 3 Billion                                                                | Maturity Date         | 2027/12/3   |
| Actual Offering<br>Amount (CNY)       | 3 Billion                                                                | Coupon Rate           | 1.67%       |
| Issue Price<br>(CNY)                  | 100.366                                                                  | Yield                 | 1.6082%     |
| Underwriter                           | Agricultural Development Bank of China 2026 Annual<br>Underwriting Group |                       |             |