

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND1000967M6	Institution Nature	Policy Bank
Issue Number	2504003	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/2/2
Tentative Offering Amount (CNY)	8 Billion	Maturity Date	2028/4/15
Actual Offering Amount (CNY)	8 Billion	Coupon Rate	1.59%
Issue Price (CNY)	101.382	Yield	1.5418%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		