

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME

| ISIN | CND1000B1BB1 | Institution Nature | Policy Bank |
|---------------------------------|---|--------------------|-------------|
| Issue Number | 260401 | Original Tenor | 378 Days |
| Interest Type | Fixed | Tender Date | 2026/2/2 |
| Tentative Offering Amount (CNY) | 10 Billion | Maturity Date | 2027/1/19 |
| Actual Offering Amount (CNY) | 10 Billion | Coupon Rate | 1. 50% |
| Issue Price (CNY) | 100. 14 | Yield | 1. 4719% |
| Underwriter | Agricultural Development Bank of China 2026 Annual Underwriting Group | | |

AGRICULTURAL DEVELOPMENT BANK OF CHINA
2026/2/3