

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND1000B1BB1	Institution Nature	Policy Bank
Issue Number	260401	Original Tenor	378 Days
Interest Type	Fixed	Tender Date	2026/2/9
Tentative Offering Amount (CNY)	10 Billion	Maturity Date	2027/1/19
Actual Offering Amount (CNY)	10 Billion	Coupon Rate	1.50%
Issue Price (CNY)	100.197	Yield	1.4406%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		