

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME

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|---------------------------------------|--|-----------------------|-------------|
| ISIN | CND1000978T8 | Institution Nature | Policy Bank |
| Issue Number | 09250409 | Original Tenor | 2 Years |
| Interest Type | Floating (Reference Rate: DR007) | Tender Date | 2026/2/10 |
| Tentative Offering Amount (CNY) | 6 Billion | Maturity Date | 2027/5/7 |
| Actual Offering Amount (CNY) | 6 Billion | Coupon Rate | DR007-0.10% |
| Issue Price (CNY) | 99.836 | Yield | 1.5366% |
| Underwriter | Agricultural Development Bank of China 2026 Annual Underwriting Group | | |

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2026/2/11