

AGRICULTURAL DEVELOPMENT BANK OF CHINA  
BOND ISSUANCE PROGRAMME

|                                       |                                                                          |                       |             |
|---------------------------------------|--------------------------------------------------------------------------|-----------------------|-------------|
| ISIN                                  | CND10009L7B7                                                             | Institution<br>Nature | Policy Bank |
| Issue Number                          | 250430                                                                   | Original Tenor        | 10 Years    |
| Interest Type                         | Fixed                                                                    | Tender Date           | 2026/2/11   |
| Tentative<br>Offering<br>Amount (CNY) | 11 Billion                                                               | Maturity Date         | 2035/8/7    |
| Actual Offering<br>Amount (CNY)       | 11 Billion                                                               | Coupon Rate           | 1.82%       |
| Issue Price<br>(CNY)                  | 99.945                                                                   | Yield                 | 1.9356%     |
| Underwriter                           | Agricultural Development Bank of China 2026 Annual<br>Underwriting Group |                       |             |

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2026/2/12