

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME

ISIN		Institution Nature	Policy Bank
Issue Number	09260409	Original Tenor	2 Years
Interest Type	Floating (Reference Rate: DR007)	Tender Date	2026/3/24
Tentative Offering Amount (CNY)	3 Billion	Maturity Date	2028/3/25
Actual Offering Amount (CNY)	3 Billion	Coupon Rate	DR007+0.06%
Issue Price (CNY)	100	Yield	1.55%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		

AGRICULTURAL DEVELOPMENT BANK OF CHINA

2026/3/25