

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME

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|---------------------------------|---|--------------------|-------------|
| ISIN | CND10009L793 | Institution Nature | Policy Bank |
| Issue Number | 250425 | Original Tenor | 5 Years |
| Interest Type | Fixed | Tender Date | 2026/4/14 |
| Tentative Offering Amount (CNY) | 6 Billion | Maturity Date | 2030/8/7 |
| Actual Offering Amount (CNY) | 6 Billion | Coupon Rate | 1.69% |
| Issue Price (CNY) | 101.393 | Yield | 1.6334% |
| Underwriter | Agricultural Development Bank of China 2026 Annual Underwriting Group | | |

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2026/4/15