

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME

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|---------------------------------|---|--------------------|-------------|
| ISIN | CND10009L7B7 | Institution Nature | Policy Bank |
| Issue Number | 250430 | Original Tenor | 10 Years |
| Interest Type | Fixed | Tender Date | 2026/5/11 |
| Tentative Offering Amount (CNY) | 9 Billion | Maturity Date | 2035/8/7 |
| Actual Offering Amount (CNY) | 9 Billion | Coupon Rate | 1.82% |
| Issue Price (CNY) | 101.408 | Yield | 1.8171% |
| Underwriter | Agricultural Development Bank of China 2026 Annual Underwriting Group | | |

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2026/5/12