

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME

ISIN	CND1000B8X33	Institution Nature	Policy Bank
Issue Number	09260409	Original Tenor	2 Years
Interest Type	Floating (Reference Rate: DR007)	Tender Date	2026/5/26
Tentative Offering Amount (CNY)	5 Billion	Maturity Date	2028/3/25
Actual Offering Amount (CNY)	5 Billion	Coupon Rate	DR007+0.06%
Issue Price (CNY)	100.382	Yield	1.3800%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		

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2026/5/27