

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND1000B8CC2	Institution Nature	Policy Bank
Issue Number	260403	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/7/1
Tentative Offering Amount (CNY)	5 Billion	Maturity Date	2029/3/19
Actual Offering Amount (CNY)	5 Billion	Coupon Rate	1.54%
Issue Price (CNY)	100.773	Yield	1.4143%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		